

Workers' Compensation Carrier Request for Information

DS1657 REV 09/23

[For CalSTRS' Official Use Only]

CALSTRS[®]

California State Teachers' Retirement System
P.O. Box 15275, MS 43
Sacramento, CA 95851-0275
800-228-5453
CalSTRS.com

If you filed a workers' compensation claim for the impairment directly related to your *Disability Benefits Application*, this *Workers' Compensation Carrier Request for Information* form must be completed by your employer's workers' compensation carrier.

Member: Complete sections 1, 2 and 3 of this form and send it directly to your workers' compensation carrier. Your carrier will complete the second page and send the requested information to CalSTRS.

Workers' Compensation Carrier: Complete sections 4 and 5 of this form. Include copies of all reports for the claim numbers listed.

SECTION 1: MEMBER INFORMATION

Provide either your Client ID or Social Security number.

CLIENT ID

SOCIAL SECURITY NUMBER

LAST NAME

FIRST NAME

ADDRESS (number, street, apt or suite no.)

CITY

STATE

ZIP CODE

EMAIL ADDRESS

PHONE NUMBER

SECTION 2: WORKERS' COMPENSATION INFORMATION

NAME OF WORKERS' COMPENSATION CARRIER





Client ID:

OR SSN:

SECTION 2: WORKERS' COMPENSATION INFORMATION CONTINUED

WORKERS' COMPENSATION CLAIM NUMBER DATE OF INJURY BODY PARTS

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WORKERS' COMPENSATION CLAIM NUMBER DATE OF INJURY BODY PARTS

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WORKERS' COMPENSATION CLAIM NUMBER DATE OF INJURY BODY PARTS

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SECTION 3: AUTHORIZATION TO RELEASE WORKERS' COMPENSATION INFORMATION

The purpose of this authorization is to assist CalSTRS with determining my eligibility for receiving a CalSTRS disability benefit. I hereby authorize you to release to CalSTRS or its representatives any and all information, including photocopies of records in your possession, which CalSTRS requires solely to assist in determining my physical or mental impairment. This authorization remains valid during the entire period my application is being considered and/or I am receiving a disability benefit from CalSTRS.

MEMBER SIGNATURE

DATE (MM/DD/YYYY)

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SECTION 4: TO BE COMPLETED BY WORKERS' COMPENSATION CARRIER INSURANCE CARRIER

	Claim 1	Claim 2	Claim 3
CLAIM NUMBER	<input type="text"/>	<input type="text"/>	<input type="text"/>
DATE OF INJURY	<input type="text"/>	<input type="text"/>	<input type="text"/>
LIABILITY ACCEPTED	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
CONDITION P&S	<input type="text"/>	<input type="text"/>	<input type="text"/>
BODY PARTS	<input type="text"/>	<input type="text"/>	<input type="text"/>

IF LIABILITY IS NOT ACCEPTED, PROVIDE REASON (INCLUDE CLAIM NUMBER)

IF CONDITION IS NOT PERMANENT AND STATIONARY, WHAT IS ESTIMATED DATE? (INCLUDE CLAIM NUMBER)

	Claim 1	Claim 2	Claim 3
HAS SETTLEMENT OCCURRED?	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
STIPULATED AWARD	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %
C&R	<input type="text"/> \$	<input type="text"/> \$	<input type="text"/> \$
F&A	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %

SECTION 4: TO BE COMPLETED BY WORKERS' COMPENSATION CARRIER INSURANCE CARRIER CONTINUED

	Claim 1	Claim 2	Claim 3
FURTHER EXAMS SCHEDULED?	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
APPOINTMENT DATE:	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="checkbox"/> QME <input type="checkbox"/> AME	<input type="checkbox"/> QME <input type="checkbox"/> AME	<input type="checkbox"/> QME <input type="checkbox"/> AME
TREATING PHYSICIAN:	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOCTOR'S NAME:	<input type="text"/>	<input type="text"/>	<input type="text"/>
SPECIALTY:	<input type="text"/>	<input type="text"/>	<input type="text"/>

SECTION 5: SIGNATURE OF WORKERS' COMPENSATION INSURANCE CARRIER

REPRESENTATIVE'S SIGNATURE	DATE (MM/DD/YYYY)
<input type="text"/>	<input type="text"/>
PRINT NAME	PHONE NUMBER
<input type="text"/>	<input type="text"/>
EMAIL ADDRESS	
<input type="text"/>	

Mail to: CalSTRS | P.O. Box 15275, MS 43 | Sacramento, CA 95851-0275 | FAX 916-414-5040